Fall 2026 Partnership Update: Pathways into Financial Services

This year, Support to Succeed (S2S) has strengthened partnerships across Atlanta, Springfield, Boston, and beyond, creating new pathways into licensed financial services careers.

By working with employers, community colleges, and workforce development organizations, we help candidates pass the Securities Industry Essentials (SIE) exam, develop job-ready skills, and secure employment.

Each partnership brings unique strengths, from candidate recruitment and career preparation to industry exposure and direct employment opportunities.

This fall, we're celebrating the progress our candidates and partners have made together.

Donate to our Partnerships Work

Employer Partnership in Action: Greater Atlanta

Our Spring 2026 Greater Atlanta program with **Morgan Stanley** highlights the impact of combining industry partnerships with comprehensive candidate support.

Over 70 people applied and a selected cohort received support beyond SIE exam preparation.

Morgan Stanley sponsored the cohort, hosted a networking and panel event in May, provided guest speakers, and met biweekly with S2S.

Support to Succeed provided resume preparation, mock interviews with personalized feedback, and onboarding support.

The results speak for themselves:

- **100% first-attempt** SIE pass rate so far.
- **We exceeded our hiring goal** with Morgan Stanley for this cohort.

These results highlight the value of combining exam preparation, career coaching, industry exposure, and direct employer engagement.

Community College & Nonprofit Partnerships in Action: Springfield

Our partnership with **Holyoke Community College (HCC)** and **Springfield WORKS** highlights how educational institutions can create new pathways into licensed financial services careers.

The Spring 2026 Springfield cohort launched with 15 participants recruited by our two community partners.

Through exam preparation, career coaching, and industry connections, the program supported both current workers seeking advancement and new candidates entering the field.

89% of program graduates passed the SIE on their **first attempt** and are now pursuing career advancement, new opportunities, and additional licenses like the Series 7.

We're also expanding our community college partnerships through a new initiative with **Urban College of Boston**. Funded by State Street Corporation, this train-the-trainer pilot launched October 19 and will prepare Urban College to deliver the program independently.

Growing Our Boston Network

Boston remains a key hub for Support to Succeed, demonstrating how community partnerships can build a shared talent pipeline into financial services careers.

Our third Boston cohort, launched in Summer 2026, enrolled 13 candidates with support from the **Urban League of Eastern Massachusetts (ULEM)**.

Additional referrals come from community partners, including JVS, Duet, Year Up United alumni, and African Bridge Network.

While partners provide recruitment, community resources, and support services, Support to Succeed offers specialized SIE preparation, individualized coaching, professional development, and employer connections.

Thank you to TD Bank and our other funders for making this program possible.

Building on Our Partnership with Year Up United

Our partnership with **Year Up United** has been key to Support to Succeed's growth, with over 40 alumni enrolled since our founding.

In 2026, **25** Year Up United participants across Texas, Arizona, Florida, and North Carolina joined a new S2S SIE Success Pilot cohort, expanding access to licensed financial services careers.

Year Up United provides professional training, stipends, social services, and internships, while S2S offers specialized SIE prep, academic support, and personalized coaching to help candidates persist and pass at high rates.

After six months, candidates begin internships with employers like Bank of America, Morgan Stanley, and JPMorgan Chase.

This partnership demonstrates how S2S can complement established workforce development programs to expand career opportunities.

Thank you for being part of the Support to Succeed community and for your continued belief in our mission. Your support, partnership, and encouragement make this work possible and meaningful.

Donate

Are you an employer, community organization, or individual interested in partnering or volunteering with us? Please reach out to **Meera Krishnan**.

Support To Succeed | 12 Savin Street | Malden, MA 02148 US

Unsubscribe | Update Profile | Constant Contact Data Notice

Constant Contact

Try email & social marketing for free!